



# RASI ELECTRODES LTD



**1.(a). STATEMENT SHOWING SHAREHOLDING PATTERN**  
 Name of the Company : RASI ELECTRODES LIMITED  
 Scrip code, Name of the scrip, Class of security: 531233; RASIELECTRO; EQUITY  
 AS ON : 30TH JUNE 2015

| Partly paid up shares   | No. of partly paid up shares  | As a % of total no. of partly paid up shares              | As a % of total no. of shares of the Company   |
|---|---|---|--|
| Held by promoter / promoters group  | NIL   | NIL   | NIL  |
| Held by public  | NIL   | NIL   | NIL  |
| <b>Total</b>  | <b>NIL</b>  | <b>NIL</b>  | <b>NIL</b>   |
| Outstanding convertible securities  | No. of outstanding securities   | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoters group  | NIL   | NIL   | NIL  |
| Held by public  | NIL   | NIL   | NIL  |
| <b>Total</b>  | <b>NIL</b>  | <b>NIL</b>  | <b>NIL</b>   |
| Warrants  | No. of warrants   | As a % of total no. of warrants                           | As a % of total no. of shares of the Company, assuming full conversion of warrants                   |
| Held by promoter / promoters group  | 440000  | 44%   | 6.14%  |
| Held by public  | 560000  | 56%   | 7.82%  |
| <b>Total</b>  | <b>1000000</b>  | <b>100%</b>   | <b>13.96%</b>  |
| <b>Total paid up capital of the Company assuming full conversion of warrants and convertible securities</b> | <b>35805500 [comprising of 30805500 Equity shares of Rs 2 each fully paid plus 1000000 convertible Warrants of Rs 10 each convertible into five (5) equity share per warrant]</b> |   |  |

FOR RASI ELECTRODES LIMITED

  
**B. POPATLAL KOTHARI**  
 MANAGING DIRECTOR

**Manufacturers & Marketers of Welding Electrodes and Consumables**

Admn. Off : 21, Raja Annamalai Road, Flat No. A/14, 3rd Floor, Chennai-84. Ph : +91-44-26424523 / 7884 Fax : +91-44-42027464 Email : info@rasielectrodes.com  
 Visit us : www.rasielectrodes.com Factory : Upperapalayam Village, Alamathi Post, Radhills, Chennai - 52. Ph : +91-44-26310511, 26310512, 9381023215  
 Registered Office : 44/4, Strotten Muthia Mudali Street, Chennai - 79.

**CIN : L52599TN1994PLC026980, Customer Care : +91-044-26401822**

COMPANY NAME : RASI ELECTRODES LIMITED  
 BSE SYMBOL : 531233  
 AS ON : 30.06.2015

STATEMENT SHOWING SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT

| SNO | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | Shares pledged or otherwise encumbered |                      |
|-----|-------------------------|------------------------|------------------------|--|--|--|----------------------|
|     |                         |                        |                        |  |  | VIII                                   | IX = VIII / IV * 100 |
| I   | II                      | III                    | IV                     | V  | VI   | VII                                    | Number of shares     |
|     |                         |                        |                        |  | As a % of (A) + (B)  | As a % of (A+B+C)                      | As a %               |

(A) Shareholding of Promoter and Promoter

Group

-1 Indian

|     |   |          |                |                |               |               |          |             |
|-----|---|----------|----------------|----------------|---------------|---------------|----------|-------------|
| (a) | Individuals/ Hindu Undivided Family     | 8        | 8297950        | 8297950        | 26.937        | 26.937        | 0        | 0.00        |
| (b) | Central Government/ State Government(s) | 0        | 0              | 0              | 0.000         | 0.000         | 0        | 0.00        |
| (c) | Bodies Corporate                        | 1        | 250000         | 250000         | 0.812         | 0.812         | 0        | 0.00        |
| (d) | Financial Institutions/ Banks           | 0        | 0              | 0              | 0.000         | 0.000         | 0        | 0.00        |
| (e) | Any Other (specify)                     | 0        | 0              | 0              | 0.000         | 0.000         | 0        | 0.00        |
|     | <b>Sub-Total (A)(1)</b>                 | <b>9</b> | <b>8547950</b> | <b>8547950</b> | <b>27.748</b> | <b>27.748</b> | <b>0</b> | <b>0.00</b> |

-2 Foreign

|     |   |          |                |                |               |               |          |             |
|-----|---|----------|----------------|----------------|---------------|---------------|----------|-------------|
| (a) | Individuals (Non- Resident Individuals/ Foreign Individuals)                | 0        | 0              | 0              | 0.000         | 0.000         | 0        | 0.00        |
| (b) | Bodies Corporate  | 0        | 0              | 0              | 0.000         | 0.000         | 0        | 0.00        |
| (c) | Institutions  | 0        | 0              | 0              | 0.000         | 0.000         | 0        | 0.00        |
| (d) | Qualified Foreign Investor  | 0        | 0              | 0              | 0.000         | 0.000         | 0        | 0.00        |
| (e) | Any Other (specify)   | 0        | 0              | 0              | 0.000         | 0.000         | 0        | 0.00        |
|     | <b>Sub-Total (A)(2)</b>   | <b>0</b> | <b>0</b>       | <b>0</b>       | <b>0.000</b>  | <b>0.000</b>  | <b>0</b> | <b>0.00</b> |
|     | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>9</b> | <b>8547950</b> | <b>8547950</b> | <b>27.748</b> | <b>27.748</b> | <b>0</b> | <b>0.00</b> |





| (C) Shares held by Custodians and against which Depository Receipts have been issued |                             |      |          |          |         |         |         |   |   |      |
|--|-----------------------------|------|----------|----------|---------|---------|---------|---|---|------|
|  |                             |      |          |          |         |         |         |   |   |      |
| -1   | Promoter and Promoter Group | 0    | 0        | 0        | 0       | 0.000   | 0.000   | 0 | 0 | 0.00 |
| -2   | Public                      | 0    | 0        | 0        | 0       | 0.000   | 0.000   | 0 | 0 | 0.00 |
|  | TOTAL CUSTODIAN (C)         | 0    | 0        | 0        | 0       | 0.000   | 0.000   | 0 | 0 | 0.00 |
|  | GRAND TOTAL (A)+(B)+(C)     | 1841 | 30805500 | 29800605 | 100.000 | 100.000 | 100.000 | 0 | 0 | 0.00 |

FOR RASI ELECTRODES LIMITED

*[Handwritten Signature]*

B POPATLAL KOTHARI  
MANAGING DIRECTOR



ANNEXURE TO SHAREHOLDING PATTERN:

COMPANY NAME : RASIEL ELECTRODES LIMITED  
 CSE SYMBOL : 527233  
 AS ON: 30.04.2018

(B) STATEMENT SHOWING HOLDING OF SECURITIES INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES, OF PERSONS BELONGING TO THE CATEGORY "PROMOTER & PROMOTER GROUP"

| SNO | NAME OF THE SHAREHOLDER  | DETAILS OF SHARES HELD |                               | INCLUDING SHARES   |                                     | DETAILS OF WARRANTS  |                                    | DETAILS OF CONVERTIBLE SECURITIES  |  | TOTAL SHARES INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DELTD SHARE CAPITAL |                                 |
|-----|--------------------------|------------------------|-------------------------------|--------------------|-------------------------------------|----------------------|------------------------------------|------------------------------------|--|--|---------------------------------|
|     |                          | III                    | IV                            | U                  | VI + VII + VIII                     | IX                   | X                                  | XI                                 | XII  |  | XIII                            |
|     |                          | No. of Shares Held     | As a % of Grand Total (A+B+C) | No. of Shares Held | As a % of Grand Total (A+B+C) (1+U) | No. of Warrants Held | As a % of Total Number of Warrants | No. of Convertible Securities Held | As a % of Total Number of Convertible Securities | Total Shares Held  | As a % of Diluted Share Capital |
| 1   | P. ROYAL GOVINDJI & SONS | 318320                 | 0.710                         | 0                  | 100                                 | 0                    | 0                                  | 0                                  | 0  | 318320   | 0.710                           |
| 2   | P. MANJULA GOVINDJI      | 529210                 | 1.200                         | 0                  | 0                                   | 0                    | 0                                  | 0                                  | 0  | 529210   | 1.200                           |
| 3   | P. MANJULA GOVINDJI      | 885555                 | 2.025                         | 0                  | 0                                   | 0                    | 0                                  | 0                                  | 0  | 885555   | 2.025                           |
| 4   | P. RUCHI KOTTHAR         | 90700                  | 0.208                         | 0                  | 0                                   | 0                    | 0                                  | 0                                  | 0  | 90700  | 0.208                           |
| 5   | P. NITIA KOTTHAR         | 106485                 | 0.245                         | 0                  | 0                                   | 0                    | 0                                  | 0                                  | 0  | 106485   | 0.245                           |
| 6   | KALSHREY KOTTHAR         | 527520                 | 1.212                         | 0                  | 0                                   | 0                    | 0                                  | 0                                  | 0  | 527520   | 1.212                           |
| 7   | P. ROYAL GOVINDJI        | 4331430                | 10.084                        | 0                  | 0                                   | 0                    | 0                                  | 0                                  | 0  | 4331430  | 10.084                          |
| 8   | P. MANJULA KOTTHAR       | 419800                 | 0.962                         | 0                  | 0                                   | 0                    | 0                                  | 0                                  | 0  | 419800   | 0.962                           |
| 9   | BPX DEVELOPERS P.LTD     | 250000                 | 0.582                         | 0                  | 0                                   | 0                    | 0                                  | 0                                  | 0  | 250000   | 0.582                           |
|     | <b>TOTAL</b>             | <b>6547290</b>         | <b>15.146</b>                 | <b>0.00</b>        | <b>0.00</b>                         | <b>440000</b>        | <b>10.000</b>                      | <b>0</b>                           | <b>0</b>   | <b>6987290</b>   | <b>16.146</b>                   |



(INR) STATEMENT SHOWING HOLDING OF SECURITIES INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES, OF PERSONS BELONGING TO THE CATEGORY "MILC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

| Sl.No        | Name of the shareholder    | No. of Shares Held | Shares as a percentage of total number of shares (i.e. Grand Total) included in Statement at para (1)(b) above) | DETAILS OF WARRANTS  |  | DETAILS OF CONVERTIBLE SECURITIES  |  | TOTAL SHARES INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL |               |
|--------------|----------------------------|--------------------|---|----------------------|--|------------------------------------|--|---|---------------|
|              |                            |                    |   | No. of Warrants Held | As a % of Total Number of Warrants of the Same Class | No. of Convertible Securities Held | As a % of Total Convertible Securities of the Same Class |   |               |
| 1            | RABINDRA KAPUR             | 300000             | 1.136   |                      |  |                                    |  | 300000  | 1.136         |
| 2            | RABINDRA KAPUR             | 50000              | 0.182   |                      |  |                                    |  | 50000   | 0.182         |
| 3            | JAYANT SACHDEV DASRUJ      | 500000             | 1.823   |                      |  |                                    |  | 500000  | 1.823         |
| 4            | DR RAMESH CHANDRALAL SHAIK | 398625             | 1.297   |                      |  |                                    |  | 398625  | 1.297         |
| 5            | RAMJI CHANDRALAL SHAIK     | 5000               | 0.016   |                      |  |                                    |  | 5000  | 0.016         |
| 6            | PANKAJ KOTHARI             | 472525             | 1.534   |                      |  |                                    |  | 472525  | 1.534         |
| 7            | UTTAM KUMAR                | 562500             | 1.787   |                      |  |                                    |  | 562500  | 1.787         |
| 8            | UTTAM KUMAR                | 5600               | 0.018   |                      |  |                                    |  | 5600  | 0.018         |
| 9            | UTTAM KUMAR                | 30500              | 0.100   |                      |  |                                    |  | 30500   | 0.100         |
| 10           | UTTAM KUMAR KOTHARI        | 60142              | 0.224   |                      |  |                                    |  | 60142   | 0.224         |
| 11           | UTTAM KUMAR KOTHARI        | 7194075            | 2.325   |                      |  |                                    |  | 7194075   | 2.325         |
| 12           | CHANDRANALLA               | 3                  | 0.000   |                      |  |                                    |  | 3   | 0.000         |
| 13           | CHANDRANALLA KOTHARI       | 275640             | 0.880   |                      |  |                                    |  | 275640  | 0.880         |
| 14           | JALPA HTESH CHAKRABARTI    | 66600              | 0.221   |                      |  |                                    |  | 66600   | 0.221         |
| 15           | DEEPIYOTI DING AND FR      | 383300             | 1.245   |                      |  |                                    |  | 383300  | 1.245         |
| 16           | SRIWAS KANAKAGIRI          | 80000              | 0.263   |                      |  |                                    |  | 80000   | 0.263         |
| 17           | SUBHASH BRUNO-HANDEHRA     | 50000              | 0.162   |                      |  |                                    |  | 50000   | 0.162         |
| 18           | DEEPIYOTI KOTHARI          | 89200              | 0.294   |                      |  |                                    |  | 89200   | 0.294         |
| 19           | CH RESEARCH LUMI INC       | 500000             | 1.623   |                      |  |                                    |  | 500000  | 1.623         |
| 20           | CH RESEARCH LUMI INC       | 21884              | 0.070   |                      |  |                                    |  | 21884   | 0.070         |
| 21           | AAORIK DISTRIBUTORS PVT    | 443982             | 1.461   |                      |  |                                    |  | 443982  | 1.461         |
| <b>TOTAL</b> |                            | <b>7467404</b>     | <b>24.240</b>   | <b>0</b>             | <b>0</b>   | <b>0</b>                           | <b>0</b>   | <b>7467404</b>  | <b>24.240</b> |



100(B) STATEMENT SHOWING HOLDINGS OF SECURITIES (INCLUDING AWARDS, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH FUND) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

| KIND (The Persons Acting in Concert (PAC) with them) | NO. OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (P.A. - Divided Total (B)-(9)-(C) (100 shares) (100 shares)) | DETAILS OF WARRANTS | DETAILS OF CONVERTIBLE SECURITIES | TOTAL SHARES INCLUDING WARRANTS, AWARDS, CONVERTIBLE SECURITIES |
|--|--------------------|---|---------------------|-----------------------------------|---|
|  |                    |   |                     |                                   |   |
|  |                    |   |                     |                                   |   |

(B) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

| Sr. No. | Name of the shareholder        | Category of Shareholder (Promoter/Block) | Number of Locked-in Shares | Locked-in Shares as a percentage of total number of shares (A) = (B) / (C) (where A = Number of Locked-in Shares & C = Total Shares) (in % above) |
|---------|--------------------------------|--|----------------------------|---|
| 1       | P KASHYAP & CO. HSR            | Promoter & Proprietor Group              | 250000                     | 0.812   |
| 2       | P. VIJAYA KOTHAJI              | Proprietor & Promoter                    | 250000                     | 0.812   |
| 3       | B KUNJALAL KOTHEARI            | Promoter & Proprietor Group              | 1680000                    | 4.669   |
| 4       | BK DEV P. LTD                  | Promoter & Proprietor Group              | 290000                     | 0.812   |
| 5       | JACOB JETTY NEER KOPPALA       | PUBLIC                                   | 80000                      | 0.162   |
| 6       | MOLESH BHOA                    | PUBLIC                                   | 100000                     | 0.225   |
| 7       | VINOD GUPTA                    | PUBLIC                                   | 100000                     | 0.225   |
| 8       | JAYANT SIDDHARTH BASHAR        | PUBLIC                                   | 690000                     | 1.623   |
| 9       | GARRARE VINCE CONCEPTS         | PUBLIC                                   | 125000                     | 0.406   |
| 10      | MURKIN N. NATHAN               | PUBLIC                                   | 100000                     | 0.225   |
| 11      | VALAMANGALA SANKARANATHAN DCSM | PUBLIC                                   | 150000                     | 0.487   |
| 12      | DR SANKESH CHIRANJALI DAHE     | PUBLIC                                   | 200000                     | 0.812   |
| 13      | KRUPESH JAIN                   | PUBLIC                                   | 100000                     | 0.225   |
| 14      | VINAY K. JAYANANDAR PUNJABI    | PUBLIC                                   | 50000                      | 0.162   |
| 15      | RAJU THANGAPPAI OLI B          | PUBLIC                                   | 125000                     | 0.406   |
| 16      | BRAGANNA BALAKRISHNAN          | PUBLIC                                   | 50000                      | 0.162   |
| 17      | SCHINVA DEEVI SHARMA           | PUBLIC                                   | 175000                     | 0.406   |
| 18      | PRADIP UJJWAL                  | PUBLIC                                   | 60000                      | 0.162   |
| 19      | PRINOD K SHAIK                 | PUBLIC                                   | 200000                     | 0.487   |
| 20      | ADARSH KUMAR LINGGA            | PUBLIC                                   | 100000                     | 0.225   |
| 21      | SUDHANT DADA                   | PUBLIC                                   | 100000                     | 0.225   |
| 22      | A. U. KOTTELAR SHAIK           | PUBLIC                                   | 150000                     | 0.406   |
| 23      | JAYANT BILU SHAIK              | PUBLIC                                   | 125000                     | 0.406   |



|    |                            |        |         |        |
|----|----------------------------|--------|---------|--------|
| 24 | SHYAM KAMAKSHI             | PUBLIC | 500000  | 1.623  |
| 25 | PAWAN RAJASH               | PUBLIC | 500000  | 0.325  |
| 26 | MAHESH MITTAL              | PUBLIC | 500000  | 0.325  |
| 27 | MAHESH KUMAR SANGHVI       | PUBLIC | 500000  | 0.325  |
| 28 | SUNIL KISHORCHANDRA KARNAR | PUBLIC | 500000  | 0.325  |
| 29 | DEEPAK BILWAKAR            | PUBLIC | 500000  | 1.623  |
| 30 | NET WITESHNAI THAKUR       | PUBLIC | 500000  | 0.325  |
| 31 | PARAG KUMAR SINGH          | PUBLIC | 250000  | 0.162  |
| 32 | PULVITANJAN CHANDRAN       | PUBLIC | 125000  | 0.081  |
| 33 | VISHAL CHANDRAN            | PUBLIC | 125000  | 0.081  |
| 34 | DEEPAK CHANDRAN            | PUBLIC | 500000  | 1.623  |
| 35 | DEEPAK KUMAR               | PUBLIC | 185000  | 0.592  |
| 36 | DEEPAK JAGAT SINGH         | PUBLIC | 500000  | 1.623  |
| 37 | MAHESH CHANDRAN            | PUBLIC | 250000  | 0.162  |
|    | TOTAL                      |        | 7900000 | 22.741 |





(ii) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

| Sr. No.      | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total number of shares of the Company (Grand Total (A) * (B) * (C) indicated in statement at Para (i) (b) above) |
|--------------|---|---------------------------|---|--|
|              | NIL   | NIL                       | NIL   | NIL  |
| <b>TOTAL</b> |   |                           | <b>0.000</b>                                | <b>NIL</b>   |

(iii) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF TAKE IN NUMBER OF SHARES

| Sr. No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total number of shares of the Company (Grand Total (A) * (B) * (C) indicated in statement at Para (i) (b) above) |
|---------|-----------------------|---|---|--|
|         | NIL                   | NIL   | NIL   | NIL  |

B.D.1 STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "NON-INSTITUTIONS - CLEARING MEMBERS"

| Sr. No.      | Name of the shareholder        | Number of Shares held | Shares as a percentage of total number of shares (i.e. Grand Total (A) * (B) * (C) indicated in statement at Para (i) (b) above) |
|--------------|--------------------------------|-----------------------|--|
| 1            | ANGEL BROKING PVT LTD          | 1720                  | 0.07   |
| 2            | AMS SECURITIES LIMITED         | 390                   | 0.00   |
| 3            | EDELWEISS BROKING LIMITED      | 100                   | 0.00   |
| 4            | HDFC SECURITIES LTD            | 733                   | 0.00   |
| 5            | KAMM SHARE CONSULTANTS PVT LTD | 4990                  | 0.02   |
| 6            | JY FINANCIAL SERVICES PVT LTD  | 175                   | 0.00   |
| 7            | KARVY STOCK BROKING LTD        | 1                     | 0.00   |
| 8            | MOTILAL OSWAL SECURITIES LTD   | 11                    | 0.00   |
| 9            | SHARDAH LIMITED                | 860                   | 0.00   |
| <b>TOTAL</b> |                                | <b>8860</b>           | <b>0.028</b>   |

FOR RASI ELECTRODES LIMITED

B POPATIA THARI  
MANAGING DIRECTOR

